

Hearing Date and Time: October 24, 2012 at 10:00 a.m. (prevailing Eastern Time)  
Objection Deadline: October 5, 2012 at 4:00 p.m. (prevailing Eastern Time)

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Kenneth H. Eckstein  
Douglas H. Mannal  
Stephen D. Zide  
1177 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 715-9100  
Facsimile: (212) 715-8000

*Counsel for the Official  
Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	: Chapter 11
	:
Residential Capital, LLC, <u>et al.</u> ,	: Case No. 12-12020 (MG)
	:
Debtors.	: Jointly Administered
	:

**NOTICE OF HEARING ON MOTION OF THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS FOR ENTRY OF  
AN ORDER AUTHORIZING IT TO PROSECUTE AND SETTLE  
CERTAIN CLAIMS ON BEHALF OF THE DEBTORS' ESTATES**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On September 24, 2012, the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the Motion of the Official Committee of Unsecured Creditors for Entry of an Order Authorizing It to Prosecute and Settle Certain Claims on Behalf of the Debtors’ Estates (the “Motion”) [Docket No. 1546].

2. The Court scheduled a hearing (the “Hearing”) to consider the Motion on **October 24, 2012 at 10:00 a.m.** (prevailing Eastern time). The Hearing will be held before the Honorable Martin Glenn, United States Bankruptcy Judge, in Room 501 of the United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, 10004.

3. Any objections to the Motion must be made in writing, filed with the Court (with a copy to Chambers) and served in accordance with the Order Under Bankruptcy Code Sections 102(1), 105(a) and 105(d), Bankruptcy Rules 1015(c), 2002(m) and 9007 and Local Bankruptcy

Rule 2002-2 Establishing Certain Notice, Case Management and Administrative Procedures [Docket No. 141] (the “Case Management Order”), and served upon the Special Service List, as that term is defined in the Case Management Order, so as to be actually received no later than **October 5, 2012 at 4:00 p.m.** (prevailing Eastern Time) (the “Objection Deadline”).

4. If no objections to the Motion are timely filed and served in accordance with the Case Management Order on or before the Objection Deadline, the relief requested may be granted without a hearing.

5. A copy of the Motion can be obtained or viewed for a fee via PACER at [www.pacer.gov](http://www.pacer.gov) or (without charge) on the Debtors’ restructuring website at [www.kccllc.net/rescap](http://www.kccllc.net/rescap).

Dated: September 25, 2012  
New York, New York

/s/ Stephen D. Zide  
Kenneth H. Eckstein  
Douglas H. Mannal  
Stephen D. Zide  
1177 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 715-9100  
Facsimile: (212) 715-8000

*Counsel for the Official Committee  
of Unsecured Creditors*